

UNIVERSITY OF HARTFORD

BARNEY SCHOOL OF BUSINESS

INSURANCE DESIGNATION CREDENTIALS

Students majoring or minoring in insurance/finance are encouraged to pursue various designations in the insurance and risk management field.

Most relevant to Barney course offerings are Associate in Risk Management (ARM), Certified Associate in Project Management (CAPM), Chartered Property and Casualty Underwriters (CPCU), and Chartered Life Underwriters (CLU). Both ARM and CPCU are conferred by The Institutes (<http://www.theinstitutes.org/>), while the CLU is conferred by The American College of Financial Services (<http://www.theamericancollege.edu/>).

Please see the chart on the back of this sheet for details regarding how existing Barney School of Business courses help with required exams for the above designations.

The Barney School of Business provides reimbursement for exams to current students who apply. Those who pass exams will also receive reimbursement for approved exam preparation materials. Complete the bottom of this form to apply for reimbursement.

APPLICATION FOR REIMBURSEMENT

Students who register and take an approved exam are invited to complete this form for reimbursement. Completed forms and receipts should be submitted to Ms. Eileen Johnson, A306C, eijohnson@hartford.edu.

Student Name:		Email:	
Address:		Phone:	

Certificate working towards (circle one)	ARM	CPCU	CLU	CAPM
Exam for which you seek reimbursement (e.g., ARM 54)				
Exam fee (attach receipt and exam result): \$				
Exam results (circle one): Fail Pass				
If "Pass," submit receipts for approved exam preparation materials.				
<ul style="list-style-type: none"> • Check http://www.theinstitutes.org/ and http://www.theamericancollege.edu/ for latest fees. • Reimbursement is subject to the Dean's approval and availability of funds. 				

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REQUIRED EXAMS AND RELEVANT COURSES FOR ARM, CPCU, CLU and CAPM DESIGNATIONS

Designations	Exam Requirements	Relevant Barney School Courses
<p>ARM (Associate in Risk Management)</p> <ul style="list-style-type: none"> • 3 required courses • Complete the program in 9-15 months. • \$87.5/exam + cost of study materials (up to \$331/course) • http://www.theinstitutes.org/doc/catalogs/2016RegistrationBooklet.pdf • http://www.theinstitutes.org/doc/2016OrderFormStudyMaterials.pdf 	<p><u>ARM 54</u>: Risk Management Principles and Practices</p> <p><u>ARM 55</u>: Risk Assessment and Treatment</p> <p><u>ARM 56</u>: Risk Financing</p>	<p>INS 210 INS 434</p>
<p>CPCU (Chartered Property Casualty Underwriter)</p> <ul style="list-style-type: none"> • 8 courses (7 required + 1 elective) • Complete the program in 2-3 years. • \$170/exam + cost of study materials (up to \$356/course) • http://www.theinstitutes.org/doc/catalogs/2016RegistrationBooklet.pdf • http://www.theinstitutes.org/doc/2016OrderFormStudyMaterials.pdf • The registration fee for a full semester computer exam is reduced by 50 percent of the Prometric Standard Exam Fee to full-time students. The exam fees reported for ARM and CPCU on this page are discounted student prices. 	<p><u>CPCU 500</u>: Foundations of Risk Management and Insurance</p> <p><u>CPCU 520</u>: Insurance Operations</p> <p><u>CPCU 530</u>: Business Law for Insurance Professionals</p> <p><u>CPCU 540</u>: Finance and Accounting for Insurance Professionals</p> <p style="text-align: center;">Plus either</p> <p><u>CPCU 551</u>: Commercial Property Risk Management Insurance</p> <p><u>CPCU 552</u>: Commercial Liability Risk Management and Insurance</p> <p><u>CPCU 553</u>: Survey of Personal Insurance and Financial Planning</p> <p style="text-align: center;">or</p> <p><u>CPCU 555</u>: Personal Risk Management and Property-Casualty Insurance</p> <p><u>CPCU 556</u>: Financial Planning</p> <p><u>CPCU 557</u>: Survey of Commercial Insurance</p> <p>And an approved elective</p>	<p>INS 210 INS 322 INS 324 INS 434 BL 130 BL 230 Various AC and FIN courses</p>
<p>CLU (Chartered Life Underwriter)</p> <ul style="list-style-type: none"> • 8 courses (5 required + 3 elective) • Complete the program in 2-3 years. • <u>Tuition</u>: \$750 (per course) • <u>Admission Fee</u>: \$150 (one-time fee for new enrollees) • <u>Retake/Reschedule</u>: \$125 • Tuition fee includes all required study materials, access to convenient online learning tools, and your examination. Supplementary study materials are also available for an additional cost. • Live online classes: \$950/course • http://www.theamericancollege.edu/assets/pdfs/2016_Course_Registration.pdf 	<p><u>HS 311</u>: Fundamentals of Insurance Planning</p> <p><u>HS 323</u>: Individual Life Insurance</p> <p><u>HS 324</u>: Life Insurance Law</p> <p><u>HS 330</u>: Fundamentals of Estate Planning</p> <p><u>HS 331</u>: Planning for Business Owners and Professionals</p> <p><u>Three approved electives</u></p>	<p>INS 210 INS 322 INS 320 INS 430</p>

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CAPM (Certified Associate in Project Management) <ul style="list-style-type: none">• \$300/exam + cost of study materials• http://www.pmi.org/certifications/types/certified-associate-capm• http://www.pmi.org/-/media/pmi/documents/public/pdf/certifications/certified-associate-project-management-handbook.pdf	CAPM Certification Exam	MGT 4XX
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